

# Energy services and life satisfaction: a study on households in two Mexican communities

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# Background of energy and well-being research

## Historical approaches

- Human development and energy use (19th cent – Spencer 1880, White 1949)

## Expansion of empirical work (20<sup>th</sup>/21<sup>st</sup> cent)

- Economic indices as well-being measures (60s~ Schurr 1960, Naseri 2000)
- Alternative indices of well-being (70s~ Mazur 1974, 2011, Rosa 1988, Knight 2011)
- Further connections: poverty, externalities, public opinion, behavioural aspects, etc. (80's~ Boardman 1991, Jackson 2005, etc.)
- **Linking concepts between ends (Modi 2006, Sovacool 2011, Cravioto 2014)**

Contributions: macroscale theory, disciplinary analyses

Research necessity:

bond using linking concepts, holistic perspectives, context differences

**How energy use exactly contributes to higher well-being levels?**



# Literature on household and energy services

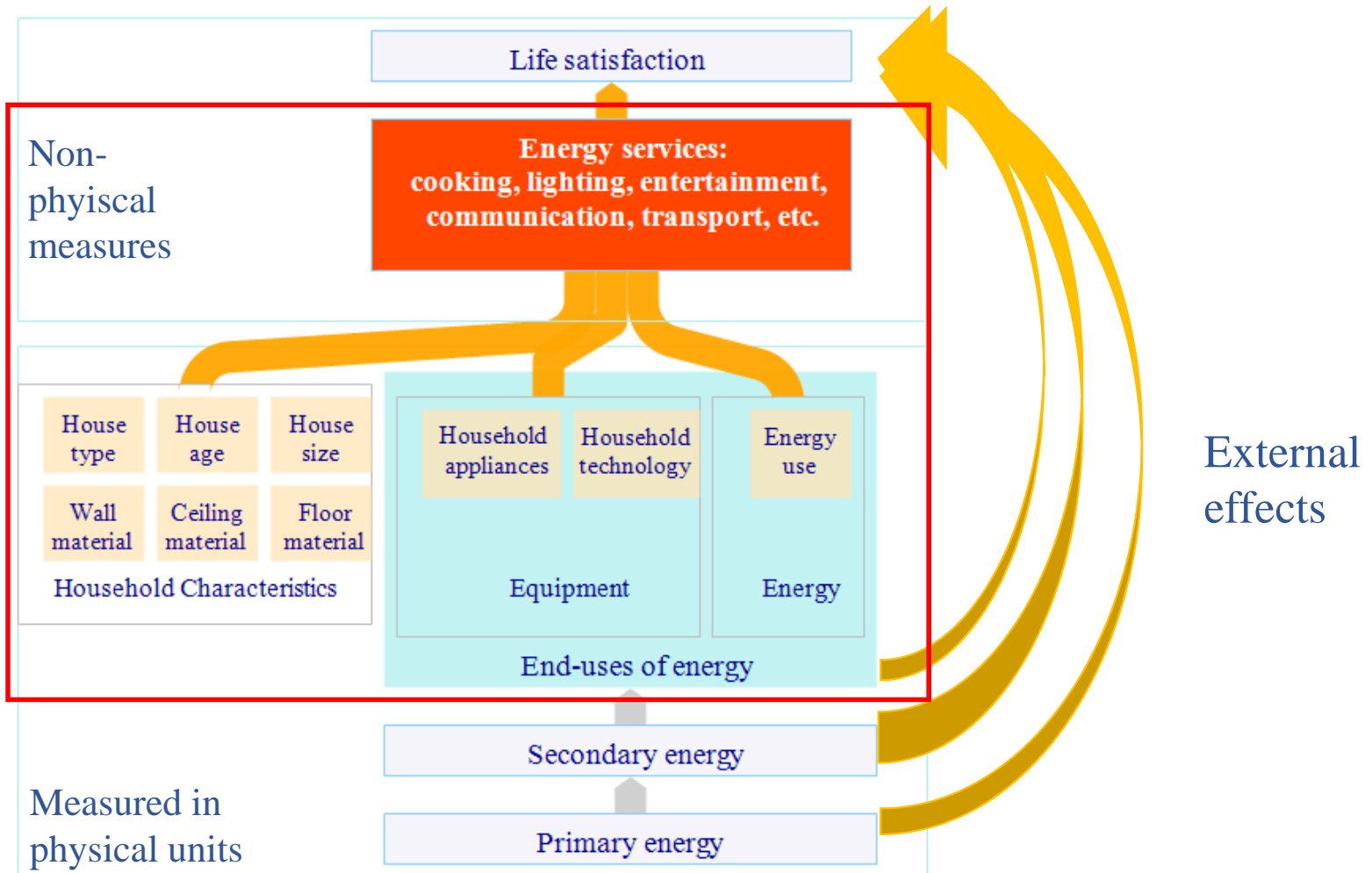
Household-scale descriptions of energy-well-being link

- Fewer in literature, isolating energy from other elements is difficult

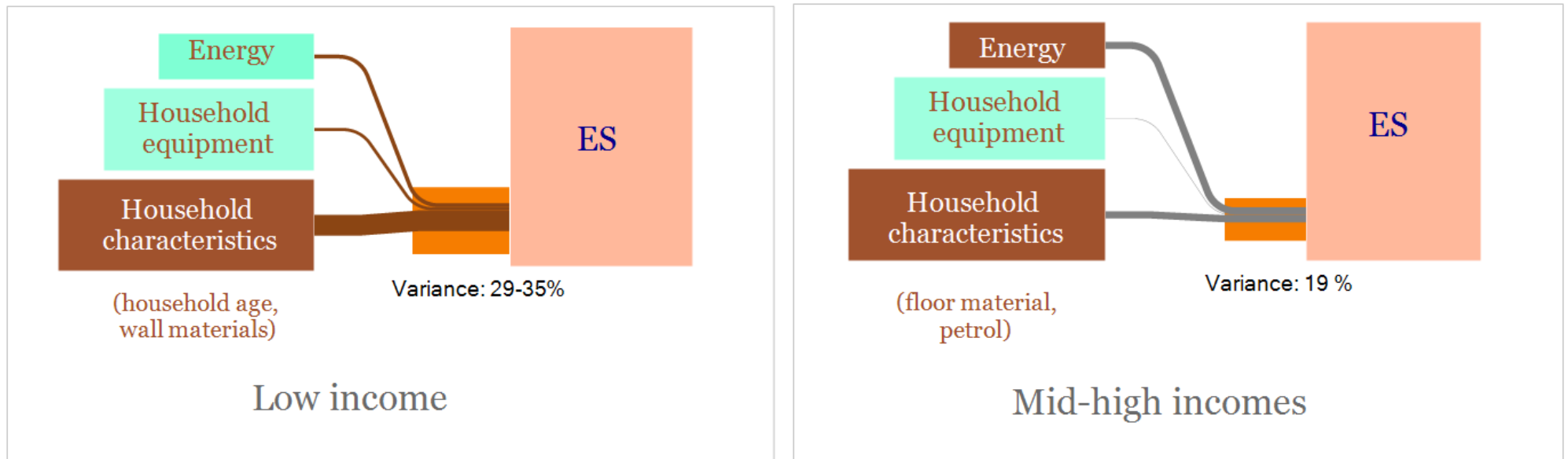
## **Energy services (ES): a novel approach**

- Previous analyses take ES for end-uses (physical/economical units)
- In reality ES are applications of end-uses of energy (at households) + other elements
- ES can come closer to be human well-being surrogates of energy consumption (using an alternative measurement)

# Energy consumption and life satisfaction diagram



## Energy services and material predictors\*



- Household features can largely predict ES satisfaction levels
- Energy is relevant from mid incomes on

# Theory: energy services ladder\* / hypothesis

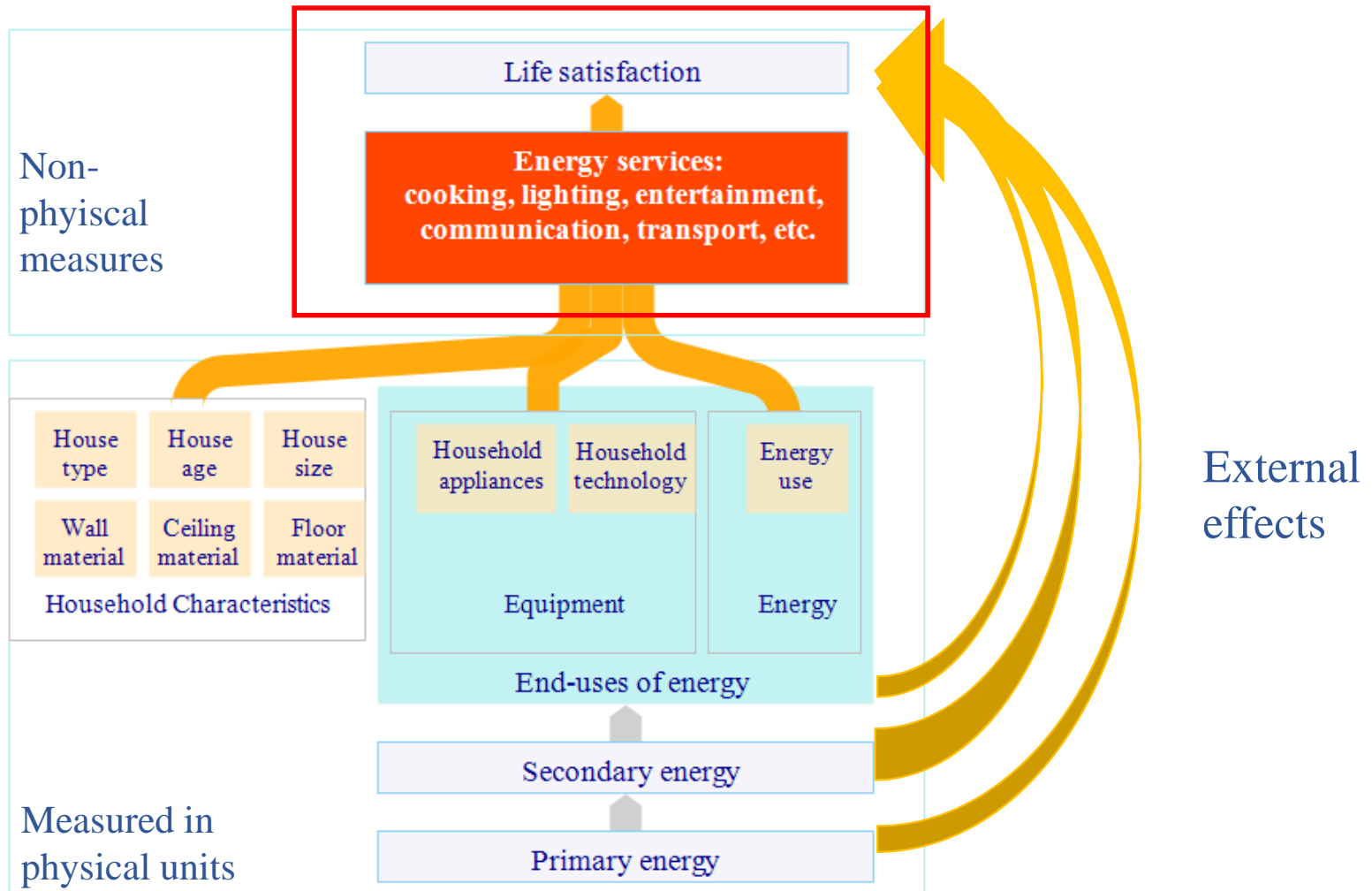
	Income level		
	Low	Med	High
	< \$10k	\$10-20k	>\$20k
Fuels utilised	biomass, charcoal, paraffin, kerosene, petrol, LPG, gas, electricity	electricity, natural gas, LPG, kerosene, petrol	electricity, natural gas, petrol
Energy services in household	<b>cooking, lighting, entertainment, communication, transport</b>	<b>all previous +</b> heating-cooling space, advanced telecom, automatic clothes washing, etc.	<b>all previous + luxury related</b> (heated pool, toilet washlet & heated, TV sets in kitchens, etc.)
Driving force behind energy use	subsistence	convenience, comfort, cleanliness	conspicuous consumption, social signalling
<b>How meaningful are ES (for LS levels)?</b>	<b>More</b>	<b>Less</b>	<b>lesser</b>

# Purpose

- Measure six ES as real well-being surrogates
- Analyse relationship with overall life satisfaction



# Energy consumption and life satisfaction diagram



# Survey collection

## Region selection

### Two sites in the Mexican central plateau

- Similar language, traditions, religion, climate (temperate)
- Different socio-economic levels.



Cuauhtémoc [15,636 dls/year]



Zoquitlán [2,208 dls/year]

## Collection and sample

Survey in randomly selected households.

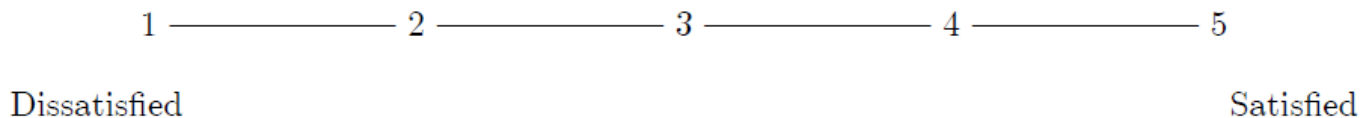
98 questionnaires: 58 from Cuauhtémoc and 40 from Zoquitlán

# Method: Survey

## Questionnaire

- Well-being measure (R. Veenhoven):

Taking everything into account, how satisfied or dissatisfied are you currently with your life as a whole?



- Six ES : illumination, temperature regulation, food

In a five-point scale, rate how satisfied or dissatisfied you are currently with the following ES at home?

(1 being very dissatisfied and 5 very satisfied) \_\_\_\_\_

# Analysis approach

## Description by region

- Statistics/distributions

## ES as a single construct

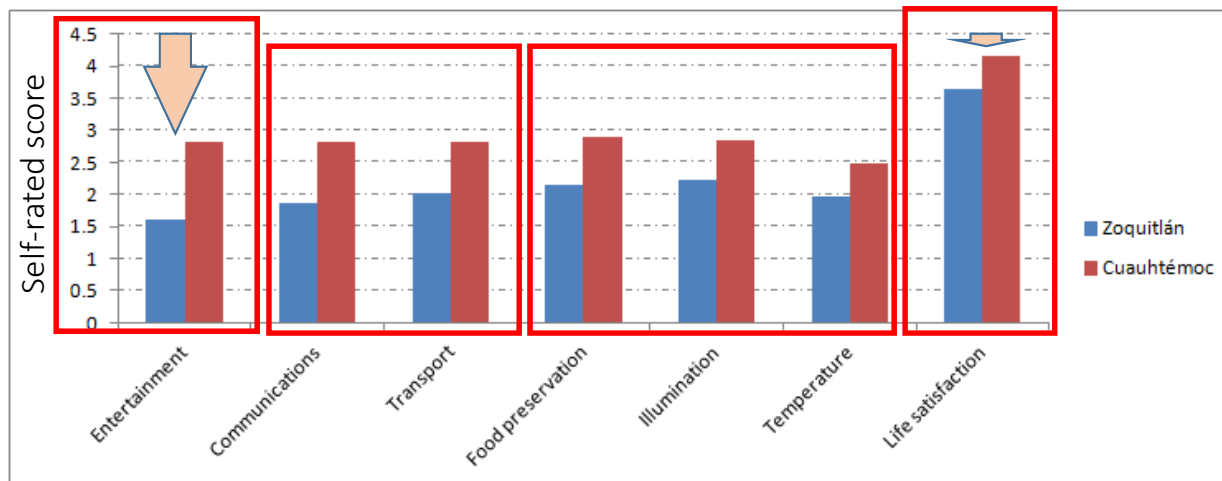
- Principal Component Analysis (PCA)

## ES-LS association

- Correlations
  - Spearman Rho, Kendall Tau, Gamma (ordinal)

## Results : ES and LS sample description (1)

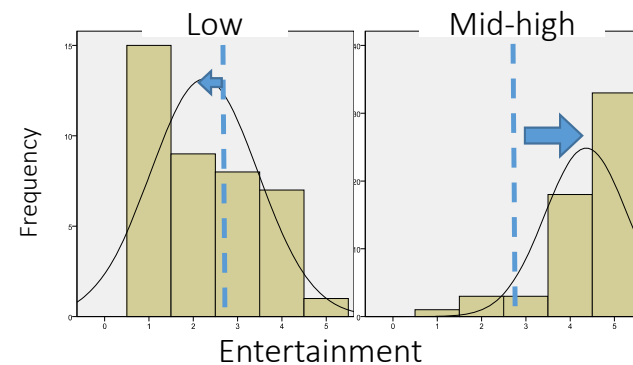
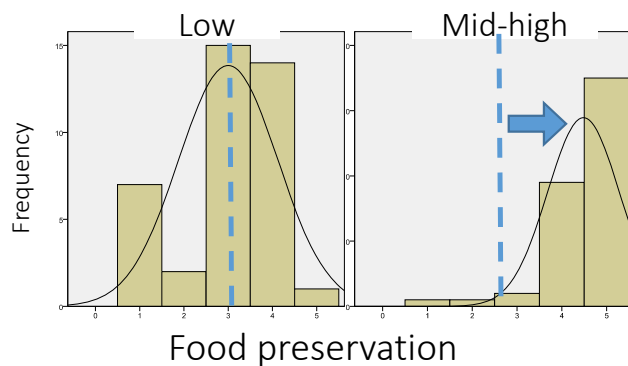
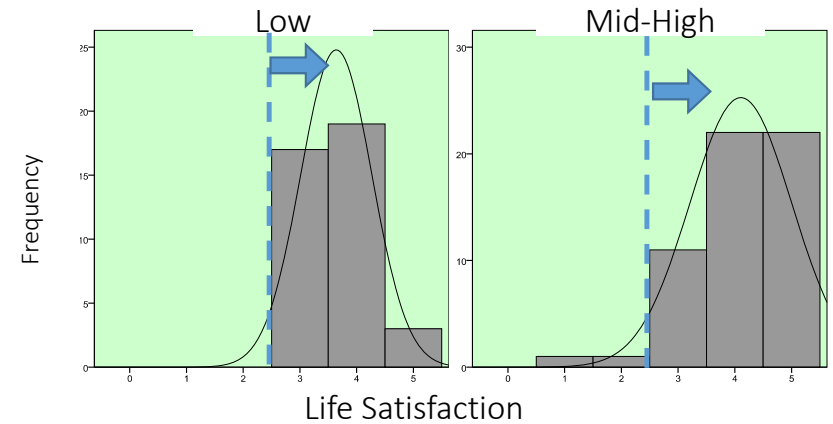
- Better general conditions of households at Cuauhtémoc reflected more clearly in some ES.
  - Entertainment (> 1 point )
  - Transportation and communications ( ~ 0.8 points )
  - Food preservation, illumination and temperature reg. (< 0.5 points )



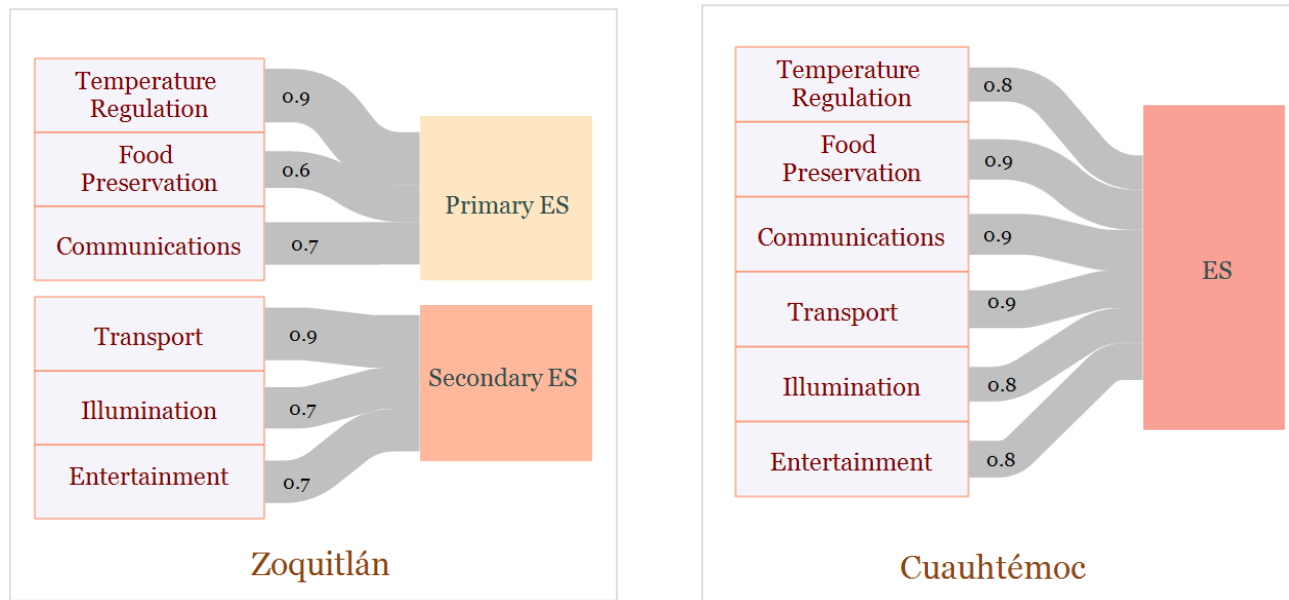
- LS results more comparable (< 0.4 points )

## Results : ES and LS data description (2)

- LS: left-skewed at any income.
- ES: normal or right-skewed low income left-skewed at mid-higher incomes.



## Results: simplification of ES into single constructs (PCA)



\*Components significant to the 95% C.I. from a parallel analysis

ES condensed into a single measure observed differences:

- At **lower incomes** (Zoquitlán), **two components** / at **middle incomes** (Cuauhtémoc), **one**.

**Discussion: Preference for improving ES shifts from hierarchical to homogeneous?**

# Results: ES-LS associations

Low incomes:

- Less ES relevant to enhance LS levels

Once income increase

- Stronger linkage between ES and LS

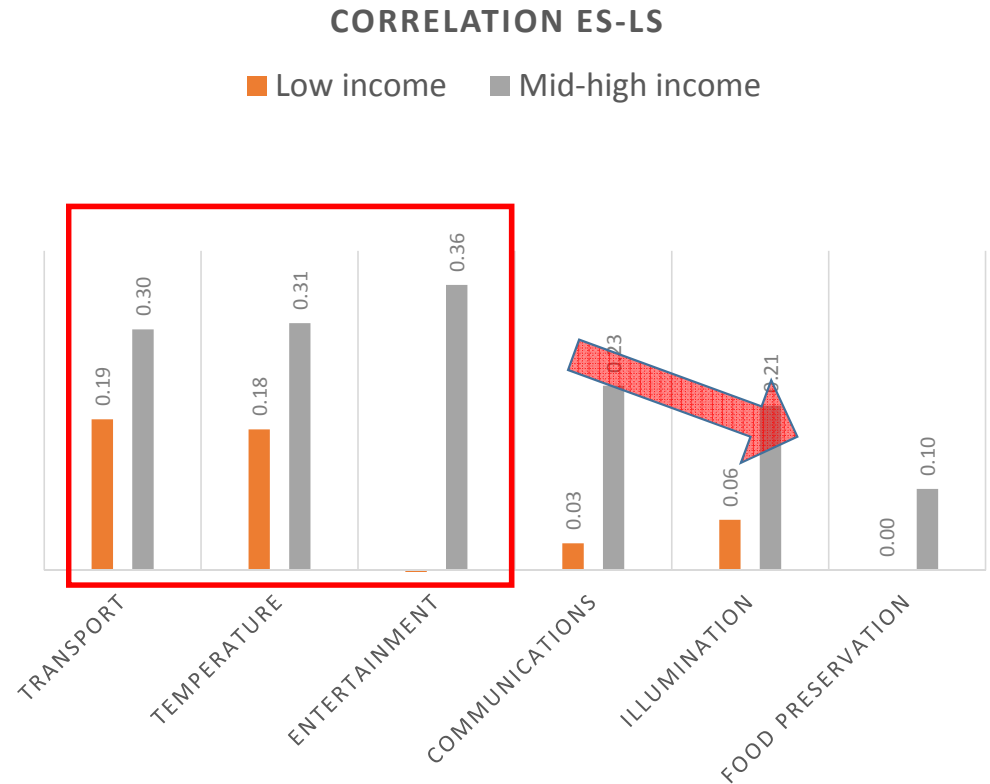
Most important ES for LS levels:

- Transport and temperature regulation
- Entertainment (relevant once income increase)

**Discussion:**

**More concern is placed on households features as income increase?**

(e.g. entertainment taking place inside households in mid-incomes, in contrast to low incomes where it might be done outside).





# Summary of main findings

## Theory on energy services:

- Energy services at lower incomes do not bridge energy use and life satisfaction
- Only from mid incomes on, energy services become more important
- As income increase ES shift from two “hierarchical” groups to a single homogeneous one

## Implications on policy (to enhance well-being levels):

- Low incomes: improve transportation services and ways to preserve temperature in households
- Mid incomes: focus more on other energy services (more important for well-being)

# Further research

## Improve detail of findings

- Further income levels
- Distinguish between household types
- Detailed exploration of rural-urban contexts
- Intercultural differences

## Energy services and methods

- Further set of ES
- Expand on direct vs indirect ES
- Path analyses and SEM

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Thank you  
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